

LET'S CREATE A SMART GOAL TO KEEP YOU ON TRACK WITH YOUR FINANCES:

S SPECIFIC	WHAT SPECIFIC FINANCIAL BENCHMARK DO YOU WANT TO ACCOMPLISH?
M MEASURABLE	WHEN WILL YOU KNOW YOU HAVE MET YOUR BENCHMARK / WHEN DO YOU PLAN TO STOP?
A ACHIEVABLE	CAN YOU REALISTICALLY ACHIEVE THIS GOAL?
R RELEVANT	DOES THIS BENCHMARK ALIGN WITH YOUR OVERALL FINANCIAL GOALS?
T TIME BOUND	WHEN DO YOU WANT TO START WORKING TOWARDS THIS BENCHMARK?

Meet with your Success Coach to talk through your goals and check in about your goal progress!